disallowance of the Claims listed on Exhibit A does not affect the direct lenders' right to

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1	repayment by the borrower or from the collateral securing the Mountain House Loan; and
2	good cause appearing:
3	IT IS ORDERED that:
4	1. The Objection [DE 8550] is sustained; and
5	2. The claims listed on Exhibit A attached are disallowed to the extent those
6	claims are based upon an investment in the Mountain House Loan.
7	
8	PREPARED AND RESPECTFULLY SUBMITTED BY:
9	LEWIC AND DOCA LLD
10	LEWIS AND ROCA LLP
11	By/s/ John Hinderaker (AZ #018024)
12	Robert M. Charles, Jr.
13	John Hinderaker (<i>pro hac vice</i>) 3993 Howard Hughes Parkway, Ste. 600
14	Las Vegas, Nevada 89169-5996
15	Telephone: (702) 949-8320 Facsimile: (702) 949-8321
16	
17	Attorneys for USACM Liquidating Trust
18	
19	
20	
21	
22	
23	

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1	LOCAL RULE 902	1 CERTIFICATION
2	In accordance with LR 9021, counsel submitt accurately reflects the court's ruling and that	ting this document certifies that the order (check one):
3	This Court has waived the	ne requirement set forth in LR 9021(b)(1).
5	XXX No party appeared at the	hearing or filed an objection to the motion.
6	·	of this proposed order to all counsel who
7	at the hearing, and each	and any unrepresented parties who appeared has approved or disapproved the order, or
8 9		icated below [list each party and whether the pproved, or failed to respond to the
10	Counsel appearing:	
11		e under Chapter 7 or 13, that I have served a
12		he motion pursuant to LR 9014(g), and that the form or content of the order
13		
14	U.S. Trustee:	
15	☐ approved the form of this order	disapprove d the form of this order
16 17		☐ failed to respond to the document
	Other Party:	
18	☐ approved the form of this order	☐ disa pproved the form of this order
19 20	☐ waived the right to review the order and/or	☐ failed to respond to the document
21		
22	Submitted by: LEWIS AND ROCA LLP	
23		
24	By: /s/ <i>John Hinderaker</i> . (AZ #018024) Attorneys for USACM Liquidating Trust	
25		
26	#	# #
ļ		

USACM Trust Mountain House Multiple Loan Claims

Name Address Amount Charles B Dunn IV Trust C/O Charles B Dunn IV Truste C/O Charles B Dunn IV Truste Charles B Dunn IV Trust C/O Charles B Dunn IV Truste 690,996.08 Clark, Rosanne L Reno, NW 85949-7161 690,996.08 Clark, Rosanne L Reno, NW 85969 305,494.48 C/O Shirley M Collins Trustee 305,494.48 C/O Shirley M Collins Trustee 1,760,380.48 C/O Shirley M Collins Trustee 1,760,380.48 C/O Daniel D Newman Trust 2215 Bysian Dr Daniel D Newman Trust Sedona, AZ 86336 1,428,037.34 Mark A & Cathy A Daniel Tress Mark A & Cathy A Daniel Tress 1,119,987.66 Husband & Wife 10 Longmeadow Ln 2,793,347.72 Blan Reddell Revocable 670 Hawaii Rai Dr #1006 659,407.30 Fernandes, Jason D & Honolulu, HI 96825 10 Longmeadow Ln 151,359.38 Fernandes, Jason D & Honolulu, HI 96825 670 Hawaii Rai Dr #1006 659,407.30 Friola 235 Lake Rd 111,624.20 C/O First Savings Bank Custodian 92,1500 Makakilo Dr Goode, James Paul IRA		Date Claim was			Total Claim	Approximate Amount Subject to Objection Because it Relates to an Investment In the Mountain
Charles B Dunn IV Trust Grass Valley, CA 95949-7161 690,996.08 Grass Valley, CA 95949-7161 690,996.08 Grass Valley, CA 95949-7161 690,996.08 2350 High Terrance Dr 2350 High Terrance Dr 20209 12/11/2006 Clark, Rosanne L Reno, NV 89509 12/11/2006 Clark, Rosanne L C/O Shirley M Collins Trustee Collins Family Trust Dated Gr75 Snowberry Ct C/O Daniel D Newman Trust C/O Shirley M Collins Trustee C/O Daniel D Newman Trust C/O Daniel D Newman Trust Sedona, AZ 86336 12/11/2006 Daniel Living Trust As Cathy A Daniel Trees Daniel Living Trust As 20 Redonda Collins C/O Daniel D Newman Trust C/O D Newman Trust C/	Claim	Filed	Name	Address	Amount	House Business Park Loan
12/11/2006 Charles B Dunn IV Trust 17042 Norlene Way 17042 Norlene Way 12/11/2006 Clark, Rosanne L 2350 High Terrance Dr 2350 High Ter				C/O Charles B Dunn IV Trustee		
12/11/2006 Clark, Rosanne L Reno, NV 9549-7161 690,996.08 2356 High Terrance Dr 235494.48 305,494.48 C/O Shirley M Collins Trustee 1729/93 C/O Shirley M Collins Trustee 1729/93 C/O Shirley M Collins Trustee 1,760,380.48 C/O Daniel D Newman Trust 1,25 High By Trust A & Cathy A Daniel Trees 1,428,037.34 1,211/2006 Daniel Living Trust As 20 Redonda 1,711/2006 Dery, James D & Ann R Beachwood, OH 44122 2,793,347.72 1,000,000,000,000,000,000,000,000,000,0			Charles B Dunn IV Trust	17042 Norlene Way		
12/11/2006 Clark, Rosanne L Reno, NV 89509 305,494.48		12/11/2006	Dtd 8/12/05	Grass Valley, CA 95949-7161	80.966,069	50,000.00
12/11/2006 Clark, Rosanne L Reno, NV 89509 305,494.48 12/11/2006 Collins Family Trust Dated 1975 Snowberry Ct 12/11/2006 1/29/93 Carlsbad, CA 92009-8408 1,760,380.48 12/11/2006 Daniel D Newman Trust 125 Elysian Dr Sedona, AZ 86336 1,428,037.34 12/11/2006 Daniel Living Trust As Elysian Dr 12/11/2006 Amended Did 1/9/98 Irvine, CA 92620-1954 1,119,987.66 12/11/2006 Dery, James D & Ann R Beachwood, Dr 41122 Elan Reddell Trustee 6770 Hawaii Kai Dr #1006 Elan Reddell Trustee 12/11/2006 Freedus, Michael Delanson, NY 12053 12/11/2006 Freedus, Michael Delanson, NY 12053 12/11/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50				2350 High Terrance Dr		
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12/11/2006 1/29/93 Carlsbad, CA 92009-8408 1,760,380.48 12/11/2006 1/29/93 Carlsbad, CA 92009-8408 1,760,380.48 12/11/2006 Daniel D Newman Trust 125 Elysian Dr 12/11/2006 Daniel Living Trust As Sedona, AZ 86336 Mark A & Cathy A Daniel Trees Daniel Living Trust As 20 Redonda 1,119,987.66 Husband & Wife 10 Longmeadow Ln 1,119,987.66 Husband & Wife 10 Longmeadow Ln 1,119,987.66 Husband & Wife 10 Longmeadow Ln 1,119,987.66 1,111/2006 Dery, James D & Ann R Beachwood, OH 44122 2,793,347.72 Elan Reddell Revocable 6770 Hawaii Kai Dr #1006 659,407.30 12/11/2006 Friedus, Michael 1,119,987.66 12/11/2006 Freedus, Michael 1,119,987.66 1,116,24.20 1,211/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50 1,211/2006 1,2211/2006 1				C/O Shirley M Collins Trustee		
12/11/2006 1/29/93 Carlsbad, CA 92009-8408 1,760,380.48 12/11/2006 Daniel D Newman Trust C/O Daniel D Newman Trustee 1,760,380.48 12/11/2006 Daniel Living Trust As Sedona, AZ 86336 1,428,037.34 12/11/2006 Amended Dtd 1/9/98 Irvine, CA 92620-1954 1,119,987.66 12/11/2006 Amended Dtd 1/9/98 Irvine, CA 92620-1954 1,119,987.66 12/11/2006 Amended Dtd 1/9/98 Husband & Wife 1,119,987.66 12/11/2006 Dery, James D & Ann R Beachwood, OH 44122 2,793,347.72 12/11/2006 Elan Reddell Revocable 6770 Hawaii Kai Dr #1006 659,407.30 12/11/2006 Fremandes, Jason D & Honolulu, H 96825 4001 Oak Manor Ct 151,359.38 12/11/2006 Freedus, Michael Delanson, NY 12053 711,624.20 12/11/2006 Freedus, Michael Delanson, NY 12053 711,624.20 12/11/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50			Collins Family Trust Dated	1975 Snowberry Ct		
C/O Daniel D Newman Trust 125 Elysian Dr 12711/2006 Dtd 11/1/92 Sedona, AZ 86336 1,428,037.34	10725-02038	12/11/2006		Carlsbad, CA 92009-8408	1,760,380.48	50,000.00
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12/11/2006 Dery, James D & Ann R Beachwood, OH 44122 2,793,347.72 Elan Reddell Revocable 6770 Hawaii Kai Dr #1006 659,407.30 12/11/2006 Trust Dtd 8/4/03 Honolulu, HI 96825 659,407.30 12/11/2006 Fiola 4001 Oak Manor Ct 151,359.38 12/11/2006 Freedus, Michael Delanson, NY 12053 711,624.20 12/11/2006 Freedus, Michael C/O First Savings Bank Custodian 711,624.20 92-1500 Makakilo Dr 92-1500 Makakilo Dr 346,669.50				10 Longmeadow Ln		
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Elan Reddell Revocable 6770 Hawaii Kai Dr #1006 659,407.30 12/11/2006 Trust Dtd 8/4/03 Honolulu, HI 96825 659,407.30 12/11/2006 Fiola 4001 Oak Manor Ct 151,359.38 12/11/2006 Freedus, Michael 2535 Lake Rd 711,624.20 12/11/2006 Freedus, Michael Delanson, NY 12053 711,624.20 92-1500 Makakilo Dr 92-1500 Makakilo Dr 346,669.50 12/11/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50				Elan Reddell Trustee		
12/11/2006 Trust Dtd 8/4/03 Honolulu, HI 96825 659,407.30 12/11/2006 Fiola 4001 Oak Manor Ct 151,359.38 12/11/2006 Freedus, Michael Layward, CA 94542-1445 151,359.38 12/11/2006 Freedus, Michael Delanson, NY 12053 711,624.20 C/O First Savings Bank Custodian 92-1500 Makakilo Dr 346,669.50 12/11/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50	-		Elan Reddell Revocable	6770 Hawaii Kai Dr #1006		
Fernandes, Jason D & 4001 Oak Manor Ct 4001 Oak Manor Ct 151,359.38 12/11/2006 Fiola 12/35 Lake Rd 151,359.38 12/11/2006 Freedus, Michael Delanson, NY 12053 711,624.20 C/O First Savings Bank Custodian 92-1500 Makakilo Dr 346,669.50 12/11/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50	10725-02282	12/11/2006		Honolulu, HI 96825	659,407.30	50,000.00
12/11/2006 Fiola Hayward, CA 94542-1445 151,359.38 12/11/2006 Freedus, Michael Delanson, NY 12053 711,624.20 C/O First Savings Bank Custodian 92-1500 Makakilo Dr 346,669.50 12/11/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50			Fernandes, Jason D &	4001 Oak Manor Ct		
12/11/2006 Freedus, Michael Delanson, NY 12053 711,624.20 12/11/2006 Freedus, Michael C/O First Savings Bank Custodian 711,624.20 92-1500 Makakilo Dr 92-1500 Makakilo Dr 346,669.50	10725-00524	12/11/2006		Hayward, CA 94542-1445	151,359.38	58,071.84
12/11/2006 Freedus, Michael Delanson, NY 12053 711,624.20 C/O First Savings Bank Custodian 92-1500 Makakilo Dr 346,669.50 12/11/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50				2535 Lake Rd		
C/O First Savings Bank Custodian 92-1500 Makakilo Dr 12/11/2006 Goode, James Paul IRA Kapolei, HI 96707	10725-02143	12/11/2006		Delanson, NY 12053	711,624.20	100,000.00
92-1500 Makakilo Dr 12/11/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50				C/O First Savings Bank Custodian		
12/11/2006 Goode, James Paul IRA Kapolei, HI 96707 346,669.50				92-1500 Makakilo Dr		
	10725-01972	12/11/2006	Goode, James Paul IRA	Kapolei, HI 96707	346,669.50	100,000.00

EXHIBIT A

2409553.1